



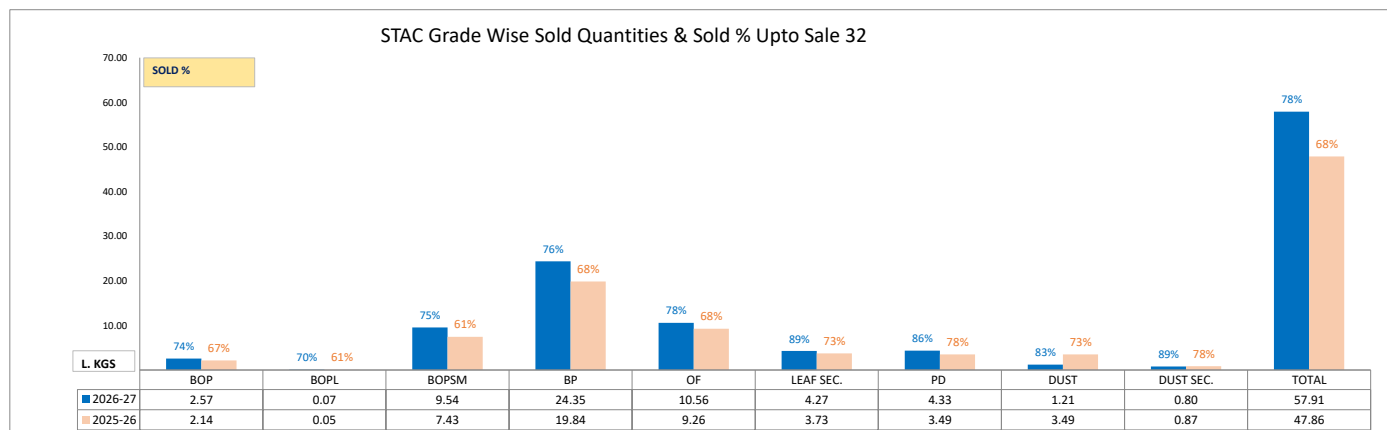
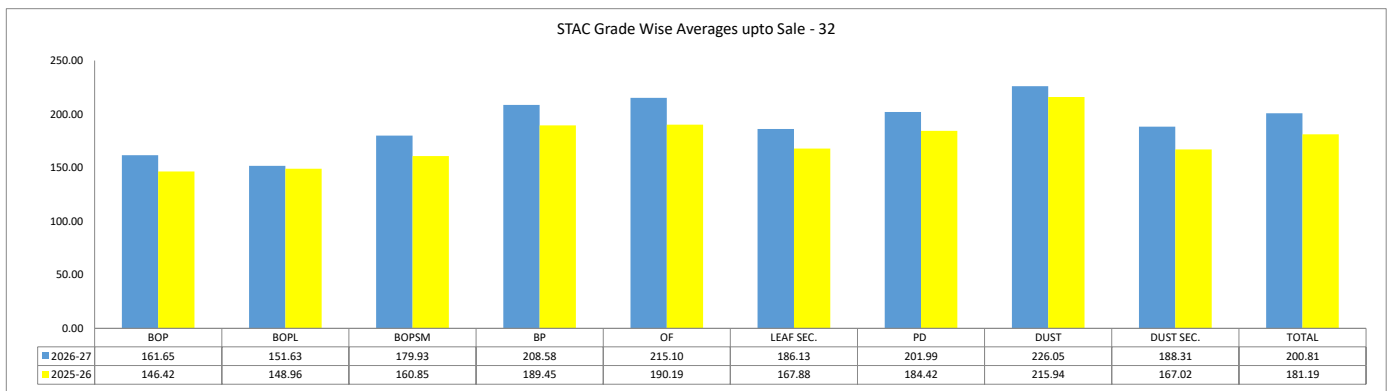
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - SALE 32 (2026)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and Best sorts sold at easier levels following quality. * Medium and Plainer teas were irregular around last.	* Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality. * Medium and Plainer teas were firm around last.

Buying Analysis	
LEAF	DUST
* Internal / Local Packeteers Mainstay. * Western India Operated * TCPL/HUL Selective	* Internal / Local Packeteers / Western India Mainstay. * TCPL/HUL/Exporters Selective

AUCTION AVERAGES									
	2026/27			2025/26			UPTO SALE 32		
	Sale 32	Sale 31	+/-	Sale 32	Sale 31	+/-	2026/27	2025/26	2024/25
LEAF	184.03	190.98	-6.95	162.66	169.28	-6.62	200.31	180.43	201.61
DUST	186.50	191.57	-5.07	173.24	175.10	-1.85	204.87	187.25	198.13
TOTAL	184.35	191.06	-6.71	163.81	169.82	-6.01	200.81	181.19	201.14

STAC AUCTION AVERAGES									
SALE		25	26	27	28	29	30	31	32
LEAF	2026/27	199.63	198.73	201.28	198.90	195.82	189.52	190.98	184.03
	2025/26	185.25	180.22	173.52	169.15	171.13	167.17	169.28	162.66
DUST	2026/27	197.64	204.28	205.97	199.32	205.28	194.06	191.57	186.50
	2025/26	194.75	181.97	181.49	181.36	177.22	178.66	175.10	173.24
TOTAL	2026/27	199.40	199.33	201.80	198.95	196.97	190.06	191.06	184.35
	2025/26	186.45	180.41	174.47	170.51	171.87	168.45	169.82	163.81

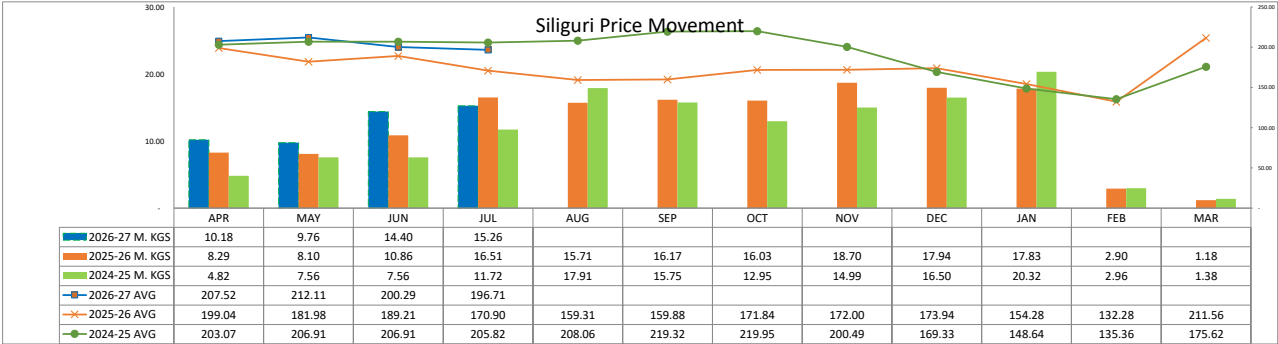


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
	THIS SALE				LAST SALE				UPTO SALE 32			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3470390	2470178	181.25	29%	3477991	2416463	188.48	31%	48555485	36575085	197.68	25%
FANNINGS	1164176	825567	196.34	29%	1173905	881262	201.45	25%	13697400	10716216	214.93	22%
LEAF SEC.	385794	333734	174.16	13%	341793	301437	180.48	12%	4815514	4271979	186.13	11%
LEAF TOTAL	5020360	3629479	184.03	28%	4993690	3599161	190.98	28%	67068400	51563280	200.31	23%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	556953	462464	187.94	17%	598363	440711	194.05	26%	6499867	5555661	207.24	15%
DUST SEC.	84682	65970	176.38	22%	83769	70744	176.13	16%	898361	795865	188.31	11%
DUST TOTAL	641634	528434	186.50	18%	682132	511455	191.57	25%	7398228	6351526	204.87	14%
TOTAL	5661995	4157914	184.35	27%	5675821	4110616	191.06	28%	74466628	57914805	200.81	22%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 32			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5020360	3629479	184.03	28%	4993690	3599161	190.98	28%	67068400	51563280	200.31	23%
2025-26	5059694	3667601	162.66	28%	4911618	3374251	169.28	31%	63267679	42531403	180.43	33%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	641634	528434	186.50	18%	682132	511455	191.57	25%	7398228	6351526	204.87	14%
2025-26	571906	450183	173.24	21%	496773	350609	175.10	29%	6930462	5331654	187.25	23%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5661995	4157914	184.35	27%	5675821	4110616	191.06	28%	74466628	57914805	200.81	22%
2025-26	5631600	4117784	163.81	27%	5408391	3724860	169.82	31%	70198140	47863057	181.19	32%

PRICE RANGE										
% OF TEAS SOLD	LEAF						DUST			
	2026/27			UPTO SALE 32			2026/27		UPTO SALE 32	
	Sale 32	Sale 31	2026/27	2025/26	2024/25		Sale 32	Sale 31	2026/27	2025/26
BELOW 100	0.0	0.4	0.2	13.7	1.5		0.0	0.0	0.2	6.5
BETWEEN 100.00-119.99	0.3	6.8	5.2	21.8	9.9		0.8	0.9	1.0	17.1
BETWEEN 120.00-139.99	18.9	23.7	20.7	13.7	21.3		3.4	9.8	9.7	13.6
BETWEEN 140.00-159.99	31.3	13.5	18.2	4.2	9.8		33.0	15.9	18.5	7.3
BETWEEN 160.00-179.99	7.2	8.0	6.1	3.2	5.5		15.7	12.4	12.5	5.9
BETWEEN 180.00-199.99	5.9	5.0	4.3	2.8	4.1		11.4	10.6	8.3	4.8
BETWEEN 200.00-219.99	8.6	4.6	5.6	4.1	5.5		11.7	12.0	9.6	7.0
BETWEEN 220.00-239.99	7.6	5.3	6.4	5.7	7.0		10.7	11.2	12.1	9.7
BETWEEN 240.00-259.99	7.7	6.6	7.4	7.0	8.1		6.5	7.6	8.7	8.6
BETWEEN 260.00-279.99	6.4	7.1	7.6	6.9	8.1		2.0	10.2	6.8	6.9
BETWEEN 280.00-299.99	2.8	5.3	6.5	5.3	6.3		3.4	3.4	4.0	4.4
300 AND ABOVE	3.1	13.7	11.8	11.5	12.8		1.3	6.0	8.5	8.0

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
33	135504	16330	151834	132029	13051	145080	3475	3279	6754
34	134794	16045	150839	122425	16084	138509	12369	-39	12330
35	132160	15529	147689	110701	14246	124947	21459	1283	22742
TOTAL	402458	47904	450362	365155	43381	408536	37303	4523	29496



STAC BUYING (ALL TEAS) FOR THE SALE 32											
	CTC LEAF			DUST				TOTAL			
	Sale 32										
OFFER	50,20,360			OFFER	6,41,634			OFFER	56,61,995		
SOLD	36,29,479			SOLD	5,28,434			SOLD	41,57,914		
SOLD %	72%			SOLD %	82%			SOLD %	73%		
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	13,37,829.4	185.89	37%	Local	1,42,341.6	188.83	27%	Local	14,80,171.0	186.17	36%
N.India	6,54,928.0	183.07	18%	W.India	1,34,636.4	185.96	25%	N.India	6,91,784.7	182.86	17%
W.India	4,90,225.2	177.44	14%	TCPL	49,862.7	195.90	9%	W.India	6,24,861.6	179.28	15%
Others	3,06,614.2	180.41	8%	C.India	48,390.7	243.69	9%	Others	3,37,564.3	180.99	8%
R.Pack	2,66,931.0	256.17	7%	N.India	36,856.7	179.16	7%	HUL	2,89,786.4	141.54	7%
HUL	2,56,669.8	139.94	7%	Exports	36,103.9	142.28	7%	R.Pack	2,69,404.2	254.88	6%
TCPL	1,45,188.8	141.39	4%	HUL	33,116.6	154.00	6%	TCPL	1,95,051.5	155.32	5%
Packeteers	70,761.0	203.22	2%	Others	30,950.1	186.72	6%	C.India	1,03,159.9	218.96	2%
C.India	54,769.2	197.12	2%	Packeteers	11,550.0	160.50	2%	Packeteers	82,311.0	197.23	2%
Exports	33,237.0	142.60	1%	R.Pack	2,473.2	115.26	0%	Exports	69,340.9	142.43	2%
S.India	8,718.6	174.80	0%	S.India	1,149.4	137.00	0%	S.India	9,868.0	170.40	0%
TOTAL	36,29,479	184.03		TOTAL	5,28,434	186.50		TOTAL	41,57,914	184.35	

DOOARS BATTING ORDER (STAC+CTTA) SALE 32				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIAROYAL	283558.50	354.16	1,18,011.30	327.34
KARTICK	182239.70	340.87	1,84,694.60	357.14
BINAGURI	542473.00	338.62	410191.90	345.56
JITI	370119.30	332.64	3,09,999.30	318.92
ARYAMAN	70920.70	327.48	55,158.00	334.00
RYDAK	331096.20	327.29	2,38,240.10	330.24
HOPE	178219.60	326.42	1,53,194.70	318.32
BHATKAWA	120801.40	318.10	95,301.80	316.00
KARALAVALLEYROYAL	140499.80	309.23	1,16,400.00	312.86
DALGAON	408715.90	307.19	2,88,933.90	298.11
MAINAKROYAALE	37813.50	306.84	52,104.80	303.85
DANGUAJHAR	334144.70	306.04	3,01,645.00	290.54
GULMA	411538.80	303.28	3,29,758.60	318.66
RHEABARI	224546.50	301.67	2,20,116.10	281.93
NEPUCHAPUR	215262.60	301.15	1,77,783.50	326.22
ZURRENTEE	166126.50	300.99	1,58,429.70	293.92
GRASSMOREROYAL	190324.90	300.77		
MORAGHAT	360164.90	298.28	2,76,194.00	305.58
BIJALIMONI	85626.20	297.83		
MAUSOM	83030.10	296.13	80,605.80	238.18
BARADIGHI	282205.20	296.07	2,08,164.60	321.13
PAHARGOOMIAH	310326.10	292.85	2,73,647.80	310.60
DIANARAMBARI	150832.70	292.66	1,17,447.40	277.16
GAIRKHATA	174732.30	291.79	1,55,377.30	288.72
MECHPARA	184193.30	291.19	1,59,293.00	276.93

* Above 25,000 Kgs.

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